



Bequest Intention Form

Arcadia University is grateful that you have decided to inform us of your intent to make a legacy gift to support the future of the University. Please use this confidential bequest intention form to share your intention. Thank you.

Name(s) _____ Class of _____

Address _____

Telephone _____ Email _____

Date of birth ____/____/____ Spouse/Partner Date of birth ____/____/____

LEGACY GIFT DETAILS: When planning your legacy gift you'll need to thoughtfully consider how you would like it designated to benefit Arcadia in the future. Would you wish to help build Arcadia's endowment, or establish a named scholarship or support a specific college or program? Please indicate your gift designation preference below:

TYPE OF BEQUEST/GIFT VALUE: Please check philanthropic vehicle(s) that you will use *and* estimate the value of your bequest intention in today's dollars. If you have named Arcadia as a percentage beneficiary, please also indicate the estimated dollar value within the following gift ranges:

- Will/Living Trust
- Retirement Assets
- Real Estate (describe below)
- Life Insurance Policy: Revocable/Irrevocable
- Trusts: Charitable Remainder or Charitable Lead
- Other Asset (describe below)

- \$25,000 - \$49,999
- \$50,000 - \$99,999
- \$100,000 - \$249,999
- \$250,000 - \$749,999
- \$750,000 - \$999,999
- \$1,000,000+

Is this gift to Arcadia contingent on another beneficiary surviving you? No Yes (please explain)

RECOGNITION: (PLEASE SPECIFY YOUR PREFERENCE)

- Please list my/our name(s) in Covenant Society listings.
- I/We prefer to remain anonymous.

This form does not constitute a legal obligation nor is it legally binding. However, to remain true to the intent of this form, every reasonable effort will be made to inform Arcadia should intent change or should the percentage or dollar value described herein significantly increase or decrease.

Signature: _____ Date: _____

Signature: _____ Date: _____

Please return to: Office of University Advancement, Arcadia University, 450 S. Easton Road, Glenside, PA 19038